

REQUEST FOR FUNDS



**Yuma Rotary Club**

PO Box 1739  
Yuma, AZ 85366

*Please provide all information requested*

Date of Request: \_\_\_\_\_

Request is for: (highlight or circle only one)      1. PROJECT support      2. SPONSORSHIP

A) Name of project for which funds are sought: \_\_\_\_\_

B) Requesting Organization: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

C) Contact Person:

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email Address: \_\_\_\_\_

D) Name of person or organization who told you about the Yuma Rotary Club:

Name: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Email: \_\_\_\_\_

E) **Dollar Amount of Request:** \_\_\_\_\_

F) Has your organization ever received funds from Rotary? If yes, when and for which project?

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\_\_\_\_\_  
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**G) ORGANIZATIONAL DESCRIPTION**

1. Describe the purpose of your Organization i.e. mission statement

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2. Briefly describe the Organization's programs and activities.

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**H) PROJECT DESCRIPTION**

1. Describe the need being addressed and how the requested funds will be used to address the need.

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2. How did this project originate? What is the anticipated start date?

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3. What are the project's goals and how will they be achieved?

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4. Describe the anticipated impact i.e. who and how many people will be impacted by the project.

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5. What long-term funding strategies will sustain this project if needed?

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I) **PERSONNEL**

1. Names and titles of the principals of the Organization i.e. president, CFO, COO.

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2. Names and credentials of staff anticipated to work on the project.

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J) **FINANCIAL INFORMATION** What are the current sources of funding available for this project?

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K) **OTHER INFORMATION** Please include any other information relevant to your request.

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### ***Funding Criteria***

Yuma Rotary Club comes together for a common goal of “Service Above Self.”

#### **I. All requests for Funds should:**

- a) Reflect at least one of the six areas of focus:
  - Peace and conflict prevention/resolution
  - Disease prevention and treatment
  - Water and sanitation
  - Maternal and child health
  - Basic education and literacy
  - Economic and community development
  
- b) The Rotary Four-Way Test
  - Is it the truth?
  - Is it fair to all concerned?
  - Will it build goodwill and better friendships?
  - Will it be beneficial for all concerned?

#### **II. Preference is given to projects where:**

- a) The beneficiaries themselves design and implement the project;
  
- b) The group requesting funds exhibits the knowledge and expertise needed to accomplish its goals;
  
- c) The project outcome or organization maximizes local resources to benefit the greatest number of people;
  
- d) The funding base of the project or organization is substantial enough to ensure goals are met.
  
- e) The group requesting funds is willing to work at one of our local events during the year to “earn” the provided funds at a rate of \$7.50 an hour.

#### **III. With respect to project support, the Yuma Rotary Club prefers NOT to fund: administrative salaries, benefits & expenses (not connected with program expenses), utilities, rent, and insurance. Capital expenditures are considered only when integral to the specific goal of the project.**